

Appendix G: Budget Template

<b>EXPENSES—COLUMN A</b>	<b>Monthly</b>	<b>Annually</b>
<b>HOUSING</b>		
Rent		
Mortgage		
<b>Total</b>		
<b>UTILITIES</b>		
Fuel Oil		
Gas		
Cell Phones		
Water		
Trash		
Other		
<b>Total</b>		
<b>FOOD/ENTERTAINMENT</b>		
Groceries		
School Lunches		
Entertainment		
<b>CLOTHING</b>		
Self		
Children		
<b>Total</b>		
<b>EDUCATION</b>		
Child Care		
Preschool		
Private School		
<b>Total</b>		
<b>COLUMN A TOTAL</b>		

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<b>EXPENSES—COLUMN B</b>	<b>Monthly</b>	<b>Annually</b>
<b>INSURANCE</b>		
Life		
Homeowners/Renters		
Health/Dental		
Auto		
Umbrella		
Optical		
Disability		
Uninsured Medical		
Other		
<b>Total</b>		
<b>NOT REIMBURSED</b>		
Medical		
Dental		
Optical		
Pharmacy		
<b>Total</b>		
<b>HOUSEHOLD/HELP</b>		
Repairs/Appliances		
Painting/Gardening		
Snow Plow		
Other		
<b>Total</b>		
<b>AUTOMOBILE</b>		
Car Payments		
Gas/Oil		
Parking		
Maintenance/Repairs		
Other		
<b>Total</b>		
<b>SUPPORT</b>		
Vet/Pet		
Child Support prior		
Alimony prior		
Other		
<b>Total</b>		
<b>COLUMN B TOTAL</b>		

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<b>EXPENSES—COLUMN C</b>	<b>Monthly</b>	<b>Annually</b>
<b>RECREATIONAL</b>		
Extracurricular		
Country Club		
Vacation		
Sr. HS Expenses		
Allowances		
Health		
Sports		
Club/gym		
Birthdays		
Summer Camp		
<b>Total</b>		
<b>MISCELLANEOUS</b>		
Hair/Barber		
Nail Salon		
Massage		
Gifts		
Charitable Contributions		
Union/Org. Dues		
<b>Total</b>		
<b>TAXES</b>		
Federal Taxes		
State Taxes		
Village/Town Taxes		
SS/Medicare		
<b>Total</b>		
<b>DEBTS</b>		
Credit Cards		
School Loans		
401K-PensionLoans		
Other		
<b>Total</b>		
<b>RETIREMENT</b>		
Other		
<b>Total</b>		
<b>COLUMN C TOTAL</b>		
+ Write Column A TOTALS HERE		
+ Write Column B TOTALS HERE		
<b>GRAND TOTAL</b>		

**NOTE: This form is not a calculator; it is only a fill-in-the-blanks template.**  
 Dr. Jeri Breiner has no responsibility or liability concerning the use of this document.

# Income Worksheet

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**Monthly Gross Income** \$ \_\_\_\_\_

- Salary & Wages \$ \_\_\_\_\_
- Bonuses and Fringe \$ \_\_\_\_\_
- Benefits \$ \_\_\_\_\_
- Child Support \$ \_\_\_\_\_
- Alimony \$ \_\_\_\_\_
- Social Security \$ \_\_\_\_\_
- Retirement Services \$ \_\_\_\_\_
- Disability Payments \$ \_\_\_\_\_
- Unemployment \$ \_\_\_\_\_
- Worker's Comp \$ \_\_\_\_\_
- AFDC \$ \_\_\_\_\_
- Dividends \$ \_\_\_\_\_
- Interest Income \$ \_\_\_\_\_
- Business Income \$ \_\_\_\_\_
- Rental Income \$ \_\_\_\_\_
- Other Income \$ \_\_\_\_\_

**Total Gross Income** copy this number to the right) \$ \_\_\_\_\_

**Deductions From Income**

- Taxes \$ \_\_\_\_\_
- Health Ins. \$ \_\_\_\_\_
- Other Deductions \$ \_\_\_\_\_
- Savings \$ \_\_\_\_\_
- 401K \$ \_\_\_\_\_

**Total Deductions** copy this number to the right) \$ \_\_\_\_\_

**Total Gross Income** \$ \_\_\_\_\_

**(minus) Total Deductions** - \$ \_\_\_\_\_

**Monthly Available Income** copy this number to the right) \$ \_\_\_\_\_